Calibration 2nd C

Presented by: David Hunter

Part 2: Demystifying Color

Agenda: Second C- Calibration

- Overview of 5 C's of Color Management
- Quantify Color Differences
- Review the 1st C- Capturing your Data
- Overview of 2nd C- Calibration
- Demonstration and Trial that you can use...



STEPS TO DEFINING PROCESS DISCIPLINE

Second of the 5 C's of Color Control

Capture – collect your data

Calibration- make printer consistent to itself & over time

Characterization — define device gamut and create profile

Conversion — map one gamut to another in the workflow

Conformance — verify new results and meet expectations



Quantifying Color Differences

Without Data- No Idea What is Happening

- Capture Data to understand Print Properties
- Choose measurement device based on need/price
- Conformance to Production Standard
- Measure print to understand salable vs waste



How to Determine What is Waste?

Print that isn't Salable...

- What visual difference is too different for customer to accept?
 - 1= Proofer
 - 2= Digital Press
 - 3= Offset Press



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Quantify Differences- Print

What Type of Color Match?

Match for specific individual brand colors: Spot Color





Match between pages and or images: Process Color







Quantify Differences- Print

What Type of Color Match?

- Match for specific individual brand colors: Spot Color
 - ΔE (delta E) quantifies spot difference
 - Bigger the number, bigger the difference
- Match between pages and or images: Process Color
 - E-Factor (EF)- quantifies process color difference
 - Bigger the number, bigger the difference
 - Think ΔE for process colors, same relative difference



Printing Color, Quantify Differences

What Type of Color Match?

Match for specific individual brand colors: Spot Color

$$\Delta E = \begin{bmatrix} 4 \\ 2 \\ 4 \end{bmatrix} \begin{bmatrix} 2 \\ 2 \\ 5 \\ 4 \end{bmatrix} \begin{bmatrix} 7 \\ 4 \\ 4 \end{bmatrix} 4$$

Match between pages and or images: Process Color



Technical Definition: E-Factor

95% of colors are within that delta E

- Used to quantify page, and image differences (not spot)
- Requires at least 60 different patch color definitions
- Compares the patch definitions and sort highest delta E
 - 95% worst delta E is the E-Factor
 - CRF at 95th percentile ΔE 2000
 - Defined in G7 Color Space tolerances and TR016
- Co-relates great with spot color delta E differences
- Lower the number= Closer color match, better match



Printing Color, Need to Understand Boundarys

Know if Print is "Salable"

- In play vs. out of bounds
- Tribal Knowledge related to customer expectations
 - If no history, no tribal knowledge- large risk for loss
- Quantify Print Result using Metric for Color Difference
 - Eliminates human subjectivity, people see color differently
 - Single color comparison use: delta E (ΔE)
 - Pictures and Documents use: E-Factor EF
- Lower the number= Closer color match, better match



Review of 1st C- Capturing Data

Without Data- No Idea What is Happening

- Capture Data to understand Print Properties
- Choose measurement device based on quality/price
- Measure printer to understand what is normal...
- Conformance to Production Standard



EF = 2.9



EF = 0.7



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Calibration Agenda

Important C- without Consistency- No Color Matching

- Stabilize the process!!!!
- How to determine how much and what type of process control
- How to quantify printing device variations?
- How to build calibration schedules
- Is Calibration enough?



Calibration and Process Control

Definition of Process Control

Ensuring a device/**process** is predictable, stable, and consistently operates at a **target** level of performance, with only normal variation...

But, what's the definition of...

Target level of Performance? Normal variation?



Calibration: How Often

It Depends on...

- Expectations for Salability
 - Tighter the expectations, the more often calibration performed
 - More calibration equals more cost (less production, more downtime)
- Rate of drift of Device
 - Different devices have different characteristics
 - *Temperature and humidity influences on print performance*
 - Variation of consumables: substrates, inks, toners, blankets

Need to Test Rate of Drift using Conformance Software

Reports drift over time in E-Factor



Calibration: How Often?

It Depends: Target Level of Performance/Normal Variation

- Target Performance relates to Expectations for Salability
 - Tighter the expectations, the more often calibration performed





- What is "normal" variation or rate of change for each device?
 - Variation of consumables/substrates, and Temp/Humidity changes







Calibration: How Often?

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- Target Performance relates to Expectations for Salability
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- What is "normal" variation or rate of change for each device?
 - Variation of consumables/substrates, and Temp/Humidity changes



Calibration: How Often?

Target Level of Performance > Normal Variation= Success



Target Level of Performance < Normal Variation= Failure



How Often to Calibrate?

Calibration Once a Week- Normal Variation...

- Print color page every day/hour/minute over time
- Quantify E-Factor Difference of the prints over time
- Include Calibration schedule to understand if it needs more



Calibration for Workflow

Required to ensure Precision (Consistency)

- Calibration for Digital Printing devices (to itself)
 - Usually built into RIP for output device
 - Brings printer back to known, reproducible condition
- Calibration for Measurement Instruments
- Platesetter- Ensure repeatability over time
- Optionally- Calibrate Printing device to G7 condition
 - Adjust gray balance and NPDC to hit G7 Gray criteria
 - ChromaChecker can perform this



Calibration is Required for Consistency

No consistency, no control

- Calibration stabilizes & brings device back to "normal"
- If device constantly "drifting", no hope of color accuracy



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Quantify Printer Variation

Understanding what is "normal" printer variation

- What types of printer variation?
- What affects printer variation?
- What variables need to be considered and controlled?
 - Depends on print technology
- What metric can we use to determine consistency?
- How to monitor your printer consistency?





Three types of Variation:

1. Within page uniformity- Variation within one sheet



2. <u>Between page repeatability</u>- Variation from sheet to sheet;



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3. Between job reproducability- Variation from job to job;





What Affects Printer Consistency/Precision

What affects print variation of output

- Lack of preventative maintenance- run until it breaks mentality
- Consumable changes (paper/coatings/ink/toner)
- Volume of printed pages
- Temperature, Humidity, Dew Point variation

What procedures help compensate for variation

- Preventative maintenance schedules- Proactive assessment
- Calibration procedures and timing
- Goal is to bring device back to baseline condition



ChromaChecker Published Procedures

Assessing Normal Variation for any Print Technology

- Many variation issues are not disclosed, hard to tell
 - Within page uniformity unacceptable





• First 50 prints shift color with some print technologies



ChromaChecker Benchmark PDFs and directions



Never Average Measurement Data w/o Compare

Every one states to Average...

- If one bad measurement- can wreck average
- Use Variation tool
- Understand differences are small, before average done
- When Averaging- need Ave and Max Error saved with file



Quantify Printer Variation Summary

Critical to understand "normal" printer variation

- What types of printer variation? Within, between page/job
- What affects printer variation? Depends on print technology
- What variables need to be considered and controlled?
 - Depends on print process
- What metric can we use to determine consistency?
- How to monitor your printer consistency? Color Conformance!



DIFFERENT TYPES OF CALIBRATION PROCEDURES

Dependent on Goal and Workflow

- Device Calibration Make device consistent
 - Built into RIP, adjust tint ramps of CMYK to baseline





- G7 Calibration methodology
 - RIP/3rd software adjust CMYK tonality for gray balance and NPDC
 - Provides a "shared appearance" not color matching

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- TVI Calibration methodology
 - RIP/3rd software adjust CMYK tonality for TVI match



ISO 12647-2 TVI Curves

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TRADITIONAL PRINTING PROCESSES: OFFSET/FLEXO/SCREEN

When to use which methodology?

- Ensure processes are consistent and calibrated:
 - Platesetter/Imagesetter is consistent
 - Printing process: consistent densities, and tonality (pressures)
- G7 Calibration methodology / TVI calibration methodology
 - RIP/3rd software adjust CMYK tonality for gray balance and NPDC
 - Creates new press curve (substrate based) add in workflow
 - Provides a "shared appearance" not color matching
 - Expected E-Factor to reference: between 4-6 if consumables good
 - If better match required create ICC profile after press is G7



DIGITAL PRINTING PROCESSES

When to use which methodology?

- Ensure processes are consistent and calibrated:
 - Platesetter/Imagesetter is consistent
 - Printing process: consistent densities, and tonality (pressures)
- Create ICC Profiles for substrate types
 - Once printer is consistent then create ICC Profile if necessary



Actual Scenario- Assessing Print

Print same target, every day for a week...



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When to use What Methodology?

Digital Printing Processes: Digital Press/Large Format

- Ensure printer is calibrated: RIP supported
- Optional G7 Calibration methodology
 - If Expectations are "pleasing color," 5+ E-Factor- only G7
 - If Expectations are demanding, skip G7- create Characterization
- Create Characterization ICC Profile
 - Make immediately after calibration
 - Configure ICC Profiles for proper conversion in workflow



Calibration Summary

Color Control Starts with Calibrating all devices

- Process Control requires defined expectations of Result
- Expectations determine how much, what type process control
- Every type of device should be Calibrated
- Methods quantify variation and to build calibration schedules
- Is calibration control enough, or Characterization required...



Call to action: Download- Print- Measure

Baseline Your Printing devices

- Production Printing Devices
- Assess against GRACoL
- Assess G7 Compliance
- Assess printer to printer match



For step by step instruction scan QR code or visit: https://chromachecker.com/trial



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Color Control Characterization

Presented by: David Hunter

Characterization (ICC Profile Creation)

Characterization process is demanding- Requires:

- Ensuring printing devices are precise and repeatable
- Measuring devices are precise, accurate to reference
- Measuring a lot of color patches
- Using ICC Profile creation software (\$\$) to create profile
- Compatible workflow/RIP to accept ICC Profiles
- Understanding how to configure profiles in workflow
- Benefits- More accurate result over any type of calibration



#3 C- Characterization (ICC Profile Creation)

Defines Color Space of Printing Condition

Defines gamut (range of color) of ink, substrate, calibration





C M Y K 3, 62, 19, 0











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#3 C- Characterization (ICC Profile Creation)

Defines Color Space of Printing Condition

- Each device speaks a different language- define language
- Defines gamut (range of color) of ink, substrate, calibration
- Qualify Substrates first (determine most used, similarity)
- Allows printer to simulate standard (GRACoL)



#3 Characterization (ICC Profile Creation)

Steps:

- 1. Verify Printer is stable and consistent
- 2. Qualify substrates- Print target on all important substrates
 - Use ChromaChecker substrate qualifier to group substrates per EF
- 3. Choose Characterization software to use (ChromaChecker)
- 4. Choose profile target (IT8 7/5) compatible w/capture device
- 5. Print multiple times immediately after calibration done
- 6. Measure multiple targets, compare differences, average
- 7. Create ICC Profile using correct settings
 - Defining Black replacement of CMY, Black start, TAC limit





Color Control Conversion

Presented by: David Hunter

#5 C- Conversion of Files and Documents

Converting from current space to desired print space

- Convert pages and images, RGB and CMYK
- Convert brand colors- Named colors to look up table (LUT)
- Workflow/RIP function, some support, some don't



Input or Source Space

- Defines the existing gamut that file is defined in
- Represents how the file was created/separated
- Acts as the "original" what you want the file to look like
- Usually Legacy Print condition or an Industry Standard
- Direction analogy, have to know where file is starting from to know how to convert it to the destination



Flow Chart of Conversion

- Flowchart the gamut of actual output device space
- PDF X4 and X5



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Output or Destination Space

- Defines the gamut of actual output device space
- Defines how the color has to be converted to match original
- Supplemental variables affect result:
 - Rendering intent, Black Point Comp, and more will affect result



Output or Destination Space

- Defines the gamut of actual output device space
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#5 C- Conversion of Brand Colors

Same CMYK values render differently on different printers

Need to Convert specific to different ICC Profiles



#5 C- Conversion of Brand Colors

Spot Color Look Up Table (LUT)

Renders Brand color to device CMYK values



#4 C- Conversion of Files and Documents

Converting from current space to desired print space

- Convert pages and images, Universal Translator
- Convert brand colors- Named colors to look up table (LUT)
- Workflow/RIP function, some support, some don't





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C M Y K 3, 62, 19, 0 ChromaChecker: © Copyright 2020 ChromaChecker Corp

#4 C- Conversion of Brand Colors

Spot Color Look Up Table (LUT)

Renders Brand color to device CMYK values





Color Control Conformance

Presented by: David Hunter

#5 C- Conformance- is it Salable?

Summary/Result of all 5 C's - is the print salable?

- Does Print meet customer expectations (E-Factor)?
- Provide Job reports proving to customer job success







Cumulative Process:

Each Workflow Component is tracked using ΔE or E-Factor



Salable Print Manufacturing

Road Map to Analytics Based Print Manufacturing



Summary

Color Control requires understanding many variables

- Measure, Compare, Track, Assess
- Multiple Tools to ensure Color meets expectations
- Hands on Training showing how tools can be applied



#1- Capture Device

How to apply for your use



Measurement Factors to Consider

Use Case- Calibrate, Characterize and or Conformance

- Calibrate/Conformance- 84 patches or less, Characterize- >1000
- Substrate thickness, texture, opacity/translucence
 - Thin substrates- ISIS, Thick- i1IO
- Ease of Use and Level of Automation
 - Feed target into device- bar code scans and routes to correct track
 - Measure prints without color bars
- Precision of Instrument- to itself and others- Key for E-Factor
- Application- Spot and or Process Measurements
 - Spot color (brand colors) single measurement at time



Use Cases:

- Operator measuring Calibration/Conformance target
 - Generally less than 100 patches, usually once a shift
- Operator assessing Process and or Spot compliance
 - Process- less than 100 patches, usually once per shift
 - Spot- Less than 5 patches
- Substrate thickness, texture, opacity/translucence
 - Thin substrates- ISIS, Thick- i1IO, Translucence- Barbieri, i1Pro3+
- Creating Characterizations (ICC Profiles for Accuracy)
 - Characterizing print conditions



Use Cases: Measure Calibration target

- Operator measuring Calibration/Linearization target
- Least Expensive Manual strip reader (i1) Good Choice
- More Expensive- Automated strip reader (i1iO or ISIS)
 - Can share amongst a group, Central workstation
- Most Expensive- Inline measurement (Dependent on Printer)



Ease of Use for low skilled user

Physical steps to measure target

- Feed target into device- bar code scans and routes to correct track
- Position print on table same way every time
- See demo
- Precision of Instrument- to itself and others- Key for E-Factor
- Substrate thickness, texture, opacity/translucence
 - Thin substrates- ISIS, Thick- i1IO
- Application- Spot and or Process Measurements
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#2- Calibration Use Cases

How to determine how often you calibrate



#3- Characterization Use Cases

- How to determine how to choose target
- How to print target
- How to measure target
- How to create profile
- How to assess profile



#4- Conversion Use Cases

- Setting up Input and Output profiles
- Some workflows/RIPs do not support color conversions
 - Canon 6000 Printer, driver supports RGB input files, can't
- Configuring Spot (named) color look up tables
 - PrintFactory and Freeflow RIPs don't support spot tables



#5- Conformance Use Cases

- Affect of Light booth in visualizing color
- Determine what is salable
- Differentiate Waste —- critical for improving profitability



What is "Normal Variation"

Device Consistency

- Compared to what? First OK Sheet
- Use a target, Which one, how many patches?
- Two on a page, Rotated from one another
- Measure and compare what
- Maintenance, End of Life Consumable
 - Measure after break in period, on New side of life



Difference Between:

Precision versus Accuracy



Low Accuracy Low Precision Low Accuracy High Precision High Accuracy Low Precision High Accuracy High Precision

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Difference : Precision vs. Accuracy

- Precision (Repeatability) Depends on:
 - Correct Color Measurement Devices
 - Proper Calibration for Devices and Instruments
- Accuracy (Match Defined Condition) Depends on:
 - Valid Characterization (ICC Profiles)
 - Proper Color Conversions
- Conformance Verifies that Everything is Working
 - Verifies Precision & Accuracy w/Specifications



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 - Valid Characterization (ICC Profiles)
 - Proper Color Conversions
- Conformance Verifies that Everything is Working
 - Verifies precision & accuracy w/in expectations



Variation - Understanding "Normal"

Remote Benchmark

- You download test files
- Print on your devices at different intervals
- Measure the Targets, Name appropriately
- Upload the data
- We Supply Reports which shows you that Variation is in your process



Why Not Use G7 to define Color Match?

Both are G7 Compliant- but NOT ACCEPTABLE E-Factor = 7, not acceptable for many people



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Color Control Define Conformance

Presented by: David Hunter

5 C'S OF COLOR CONTROL AGENDA

Process Discipline for each color printer

Conformance — assess where your printers are at...

Capture – assess instrumentation capabilities
Calibration – make device consistent to itself & over time
Characterization – define device gamut and create profile
Conversion – map one gamut to another in the workflow
Conformance – verify new results and meet expectations



HOW CLOSE IS "CLOSE ENOUGH"?

What's your color "match" Expectation Factor



Expectation Factor **IF** is the distance from the bullseye which is salable
Conformance Expectations

Quantify Color Expectations

- Benchmark how printing devices are performing
- Visually understand where printers are at today
- Determine if you need to improve any of them
- Look at 5C's to improve printers if required
- Prioritize resources based on expectations



Conformance Expectations

Benchmark Kit Purpose

Visual images to assess color expectations Compare to GRACoL* and to one another Easily measure using CC Capture Will assess E-Factor and G7 compliance Works with most measurement instruments Works on Mac or Windows Includes PDF (to print) and software to measure

* Requires E-Factor Exercise (\$99) to compare to GRACoL



Conformance Expectations

Benchmark Printing Devices

- Register and Download Benchmark App and files
- Print ChromaChecker PDF out on all printers

Use Normal Production settings

- Measure using CC Capture
- Record E-Factor value at top
- Lower E-Factor- closer to GRACoL
- Compare to one another



Video Showing How to Use CC Capture S/W

Measure the 3 row target

Result:





Determine Conformance Expectations

Visually compare prints to one another • EF number shows how different from GRACoL*







Large Format



Digital Press EF = 4.5



Sample Included with E-Factor Exercise \$99 ChromaChecker. © Copyright 2020 ChromaChecker Corp

Determine Expectations

Compare prints to reference and one another -E-Factor Difference to GRACoL



Determine Expectations

Full E-Factor Exercise- \$99

Shows E-Factor differences of: 2, 3, 4.5 and 6

What is Personal E-Factor™ Exercise?

This is a set of six pages.





Each page is marked with one of the licons:



Printing Color, Quantify Differences

What Type of Color Match?

Match for specific individual brand colors: Spot Color





Match between pages and or images: Process Color







Printing Color, Quantify Differences

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Determine E-Factor: Expectations

Factors to Consider

- Different customers have different expectations
- Evaluate how satisfied current customers are
- Nothing wrong with having high E-Factor if salable
- Start with higher E-Factor, reduce if necessary
 - Don't set the bar to hard to begin with
 - Will lose support of operators and staff
 - Need to provide more time, tools, training to lower



Conformance: Salability Platform!

Define Expectations for printing devices

- Defines Production Capability of all printing devices
- Defines if devices are within Customer Expectations
 - Operator- Real time judgement reduces waste
 - Sales/Customer Service/Management/Customer





5 C'S OF COLOR CONTROL SUMMARY

E-Factor affects all aspects of Printer's workflow

Conformance — assess where your printers are at...

Capture – assess instrumentation precision and accuracy
Calibration – how often and what type of calibration required
Characterization – requirement and quality of ICC profile
Conversion – how the conversion is applied to files
Conformance – verify new results and meet expectations

